MARKET AT A GLANCE

Tuesday, 24 June 2025



Indices Update

Intraday Technical Outlook

Indices	Rate	% Chg
Dow Jones	42581.78	0.89
Shanghai	3391.40	0.29
Sensex	81896.79	0.00
MSCI Asia Pacific	197.528	0.39

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Technical Commentary

Currencies

Currencies	Rate	% Chg
USDINR	86.56	0.00
EURUSD	1.1593	0.15
USDJPY	145.66	-0.33
Dollar Index	98.216	-0.20

Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.
LDMA 3pot	tevets.



Outlook

Crude	Oil
NYME	Χ

MCX

Instruments

While below \$68 expect choppy with mild negative bias.

Technical Commentary



International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3345.40	-1.04
Silver (\$/oz)	35.99	-0.56
NYMEX Crude Oil (\$/bbl)	66.31	-3.21
NYMEX NG (\$/mmbtu)	3.668	-0.81
COMEX Copper (\$/Lbs)	4.9025	0.53
LME NICKEL (\$/T)	14804	0.10
LME LEAD (\$/T)	2007	0.00
LME ZINC (\$/T)	2682	-0.15
LME ALUMINIUM (\$/T)	2568	-0.95

Gold KG Aug	Stiff support is seen at Rs 98200, which if holds expect rallies to continue.



Outlook

Silver KG Jul

Inability move past Rs 103000 there are chances of recovery upticks.



Crude Oil

Consistent trades below Rs 6000 would extend selling pressure.



Natural Gas

Choppy trading expected initially. Stiff support is seen at Rs 298



Copper

Break above Rs 884 may see further rallies. Else, prices remain choppy.



Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	98018	-0.84
Silver mini	105807	-0.44
Crude oil	5746	-4.96
Natural Gas	317.4	-0.49
Copper	880.05	0.05
Nickel	1870.00	0.00
Lead	178.80	0.07
Zinc	255.40	0.33
Aluminium	249.28	0.25

Nickel	Prices remain choppy with nil volume
Nickel Jun	Prices remain choppy with nil volur



ZincM Jun

Break above Rs 254 would extend rallies. Else, prices remain choppy.



LeadM Jun

Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.



AluminiumM Jun

Break above Rs 250 may see fresh rallies. If not, likely to be choppy with mild corrective selloffs.





Tuesday, 24 June 2025

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	MCX TECHNICAL LEVELS							
	COMMODITY	S 1	S2	S3	Pivot	R1	R2	R3
	GOLD AUG5	98875	98363	97885	99353	99865	100343	100855
	GOLDM JUL5	98391	97930	97510	98811	99272	99692	100153
BULLION	GOLD GUINEA JUN5	79264	78658	78190	79732	80338	80806	81412
DULLION	SILVER JUL5	106352	105945	105579	106718	107125	107491	107898
	SILVERM JUN5	107481	107070	106710	107841	108252	108612	109023
	SILVER MIC JUN5	107202	107009	107694	106517	106710	106025	106218
	COPPER JUN5	883.7	879.5	876.7	886.6	890.8	893.6	897.8
BASE METALS	LEAD JUN5	180.5	180.5	181.5	179.5	179.6	178.6	178.6
DAJL ML I ALJ	ZINC JUN5	253.6	251.5	250.1	255.0	257.1	258.5	260.6
	ALUMINIUM JUN5	248.2	246.0	244.5	249.8	252.0	253.5	255.7
ENERGY	NATURALGAS JUN5	311.3	303.6	289.2	325.7	333.4	347.8	355.5
LINLINGT	CRUDE OIL JUL5	5861	5675	5331	6205	6391	6735	6921
INDICES	MCX BULLDEX	22996	22906	22854	23048	23138	23190	23280
		G	LOBAL B	ENCHM	ARKS			
	100 GOLD JUN25	3355.7	3333.9	3317.8	3371.8	3393.6	3409.7	3431.5
	SILVR 5000 JUN25	36.16	36.16	36.16	36.16	36.17	36.17	36.17
NYMEX/COMEX	(LIGHT CRUDE AUG5	63.09	58.94	51.29	70.74	74.89	82.54	86.69
	NAT GAS JUL25	3.58	3.48	3.30	3.76	3.86	4.05	4.15
	HG COPPER JUN25	4.78	4.72	4.70	4.80	4.86	4.88	4.94
	ZINC	2705	2783	2645	2843	2765	2903	2825
LME	LEAD	1993	1977	1943	2027	2043	2077	2093
	ALUMINIUM	2580	2578	2541	2617	2619	2656	2658

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Compliance Officer

Ms. Indu K. Geojit Investments Ltd 7th Floor, 34/659-P, Civil Line Road, Padivattom, Edapally, Ernakulam, 682024 Kerala, India Tele: 0484 -2901367

Email: compliance@geojit.com

Grievance Officer Mr Nitin K Geojit Investments Ltd 7th Floor, 34/659-P, Civil Line Road, Padivattom, Edapally, Ernakulam, 682024 Kerala, India

Email: grievances@geojit.com

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